

2015 Annual Report United Way of Iredell County

Food Drives ~Counseling~Emergency Assistance~Meals on Wheels~Child Care~Education~Health~Family Activities ~ Emergency Shelter Utilities~Meals ~School Readiness GREAT THINGS~Wellness~Physical Fitness ~ Mentoring~Transportation Weatherization ~ HAPPEN ~ Rescue Services~Teen Court ~ Character Building~WHEN WE~Mediation Literacy~ElderCare ~ Budgeting **FED™** ~ Disaster Assistance

What Our Community Needs IS YOU!

your united way.....

OUR MISSION

The United Way of Iredell County, Inc. is a volunteer organization dedicated to enriching the quality of life by uniting citizens and agencies in a community-wide effort to plan, support, deliver and monitor effective health and human care services responsive to community needs.

2015 board of directors....

Joel Mashburn, President
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Keith Williams
Julia Wilson
Dorothy Woodard

Thank you to the Board of Directors; through their dedication and generosity of time, talents and resources the United Way of Iredell County is able to meet it's mission and accomplish it's goals.

This publication was made possible due to the generosity of



a letter from the board president....

On behalf of the Board of Directors for the United Way of Iredell County, we are pleased to present our 2014-2015 annual report. We thank you for entrusting us with a portion of your charitable giving, and we fully understand the great responsibility of ensuring that your financial support is used properly and for great purpose.

It is an honor to once again serve as the President of this Board as we work to continue the great legacy of this United Way and our network of agency partners. For 61 years this community has pulled together behind this organization to change lives for the better across Statesville, Troutman and northern Iredell County.

2015 is an exciting year for our United Way. We are rolling out two new initiatives this fall as we launch Get Fit Iredell and our 500 Reader, Tutor and Mentor challenge. These programs are targeted on two of the highest priority issues identified as emerging needs during our recent planning process. Both of these initiatives rely upon the collaborative support of many other community organizations and individuals and we are very grateful for all of their leadership, direction and support. By working together we hope to achieve deeper and wider results than would be possible for any of us alone.

In closing, we hope you enjoy this Annual Report, and as you read through it, we encourage you to think about your unique part in making United Way such a successful organization. Without YOU, we could never impact our community like we do or make the quality of life improvements that are so important to strengthening our community.

Thank you and best wishes,

Joel Mashburn, President Board of Directors

Leaders become great, not because of their power, but because of their ability to empower others.









In September UWIC held a community
celebration in honor of it's 60 years of service to the community. Thank you
to everyone who made the last 60 years so memorable. The
positive impact United Way has had on our
community, BECAUSE OF YOU, is truly
something to celebrate!





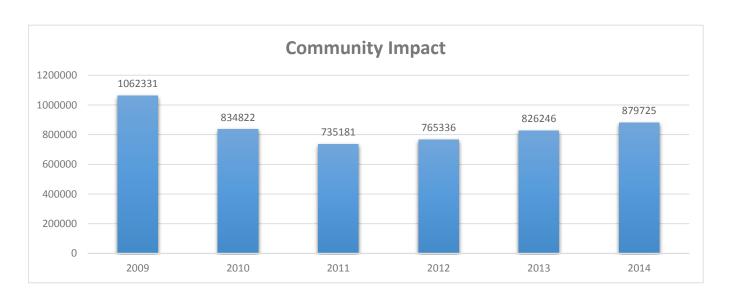
2014-2015 year in pictures....



your investments....

United Way of Iredell County Investment in Community Services

	2042	2012	2011	6
Investment Type	2012	2013	2014	Service Type
Partner Allocations				
Education	\$127,842	\$133,510	\$127,497	Grants Awarded
Income	\$251,684	\$260,667	\$249,108	Grants Awarded
Health	\$173,306	\$187,338	\$178,936	Grants Awarded
Donor Directed	\$20,289	\$19,565	\$22,179	Grants Awarded
EFSP	\$89,046	\$82,476	\$79,055	Grants Awarded
				Grant Funded
FamilyWize	\$24,782	\$43,251	\$122,704	Discounts on Prescriptions
Food Drive	\$59,387	\$69,439	\$64,017	Value of Meals Provided
				Partial Grant Funding
Stuff the Bus	\$15,000	\$30,000	\$31,300	Value of Materials Provided
Prescription Asst.	\$0	\$0	\$329	Prescriptions Purchased
				Grant Funded
2-1-1 I&R Service	\$0	\$0	\$4,600	Value of Calls Answered
				Grant Funded
Total Investment	\$765,336	\$826,246	\$879,725	



your community impact....

Community Service Descriptions

Partner Allocations: Grants made to 20 local non-profit organizations to provide direct services targeted on the Education, Income and Health needs of our community. In 2014 grants were made to the agencies listed to the right through this process:

Donor Directed: Campaign donors are given the opportunity to direct their gift to a specific agency partner or to a United Way or their agency partners in another community. This line item represents direct grants made to those agencies at the express wish of the donor.





Emergency Food & Shelter Program: Are federal funds managed under the Department of Homeland Security. These funds are available for distribution each year by a local board and are targeted at enhancing existing basic need services in the community. United Way provides administrative support to the local board and grant recipients.

2014 EFSP Recipients are: Concord Presbyterian Food Pantry, Power Cross Ministries, Fifth Street Ministries, Iredell Christian Ministries, Landmark Relief, Matthew 25, Mooresville Christian Mission, The Salvation Army, Yokefellow Ministry



FamilyWize: A national partnership offering discounts on prescription medications at local pharmacies. The dollars listed are those saved by local families during the 2014 calendar year. United Way distributes the discount cards and alerts families to the possibility of savings.



Food Drive: A matching gift program that uses a corporate sponsorship to leverage donations of food and money for 10 local food pantries. All proceeds are distributed through the Second Harvest Food Bank maximizing impact. Last year Bank of America provided the challenge grant and Amesbury Truth provided warehouse and logistical support.



Stuff the Bus: A school supply drive to benefit the Iredell Statesville School System. United Way assists with marketing and outreach to local companies and the community and in 2014 received 2 targeted donations that provided the schools with funding to purchase additional materials during the year.



Prescription Assistance: United Way received a grant of \$3,000 from NC Farm Bureau to provide limited one-time assistance with prescription drugs costs to qualifying families. Funds are distributed based upon recommendations from DSS & Statesville Family Medicine.



2-1-1: Launched in July, 2014 the 2-1-1 service offers a 24/7 call center and online database of health and human service programs across the state of NC. Linking people in need to local services. Costs listed are the direct costs incurred by United Way of Iredell County to offer this service. These costs are paid through grants by the Duke Energy Foundation and the Statesville Rotary Club.

your direct impact....



photo courtesy of WSOC - TV

"I stood in the hall and yelled fire," Matthew said as his family sorted through the few belongings firefighters salvaged from their mobile home after fire completely gutted the interior Thursday morning.

excerpt from the Statesville Record & Landmark author, Donna Swicegood



As a female participant of the Boy Scouts'
Explorer's Program I am a volunteer
at the Statesville Police Department. After
hearing a presentation on Domestic Violence I
developed a program for other Explorers on
Teen Dating Violence.

~Wendy Escobar







While participating in beating of the drums, children at Rainbow Kidz Camp learn how to handle living with life-limiting conditions or the loss of a loved one.



partner agencies....





















Pledmont Mediation Center, Inc.













ElderCenter









working together; the 2015 Food Drive





45% more donations than previous food drive

\$92,000 + in food was donated



35,628 MEALS

provided to food in-secure Iredell County residents

Benefitting Pantries

Agape Care & Share Fellowship Tabernacle Church Northview Church of God 5th Street Ministries **Iredell Christian Ministries** andmark Church of God

Matthew 25 St. Philip Catholic Food Closet The Salvation Army **Yokefellow Ministries**

Thank You!



2015-2016 initiatives....

New Programs Coming This Fall

Get Fit Iredell is a continuous, community partnership that designs and promotes active living opportunities to improve health.





United Way wants YOU and 500 others to make a public pledge to volunter and to use our great online resources to learn more.

challenge for 500 new Readers, Tutors & Mentors and change a life.



for more information on initiatives go to www.uwiredell.org or call the United Way office at 704.872.3000

2014 CAMPAIGN ALL STAR AWARD WINNERS!

The following companies received the 2014 Campaign All Star Awards due to their campaign excellence. The employees of these companies are truly

LIVING UNITED!



Pictured from left to right are Chris Bacola, Natasha Austin, Richard Griggs, 2014 Campaign Chairperson, Thom Kincaid & David Edwards.



Pictured from left to right are Richard Griggs, 2014 Campaign Chairperson, Pam McWhorter, Pam Navey, Lynne Smyth, David Currier & Mike Billings.

a W a M S

Speedball Art Products



Pictured from left to right are Kelley Balfe, Liz Burns, United Way and Deward Huie.

a letter from the 2015 campaign chair....

If you look closely, there's a new symbol in use for the United Way Campaign of 2015 an umbrella. Sheltered under that umbrella are many types of people: children, youth, working people and retired seniors as well.

United Way of Iredell County has become one of the leaders in the Statesville and Iredell County region in recognizing where needs have developed and where leadership can help point the way in bringing resources to bear on issues and problems.





There are currently 20 partner agencies who receive funding from United Way making possibly better job/financial stability, counselling and services to help the transition from crisis to independence; coodinating efforts to feed the hungry; providing transportation for chronically ill patients to receive kidney dialysis; equipping children from poverty level homes to enter school each fall with the school supplies they need and so very much more.

The scope of services, support and inspiration under the umbrella of United Way continues to grow and make an impact on the quality of life of so many citizens of Statesville, Troutman and northern

Iredell County. The Campaign of 2015 will help bring additional focus on physical fitness fo the entire family and ways to initiate and promote many programs for reading to children, mentoring and tutoring.

I hope you will join me and many of your fellow citizens in participating in the 2015 Campaign. You will probably never know how many persons you have helped through your interest and support for United Way of Iredell County.

Dr. Peggy Willhide 2015 Community Campaign Chairperson

2015 Campaign Partner Agencies

American Red Cross Appropriate Placement Options Boys & Girls Club of the Piedmont Boy Scouts Children's Hope Alliance Council on Aging
ElderCenter
Fifth Street Ministries
Girl Scouts
Hospice & Palliative Care
of Iredell Co.

I-Care Community Action Piedmond Iredell Co. Kidney Coalition SCAN Iredell Co. Rescue Squad Statesv Lifespan Services The Sal No. Iredell Rescue Squad Troutn

Piedmont Mediation SCAN Statesville Family YMCA The Salvation Army Troutman Rescue Squad

United Way of Iredell County, Inc.

Endowment Fund

ENDOWMENT is the lifeblood of a charitable organization, representing tangible and sustainable resources that are dedicated, forever, to the organization's mission.

ENDOWMENT builds capacity for both present and future needs - for generations to come - to achieve lasting community impact beyond what an annual campaign can accomplish.

A SUSTAINABLE SOLUTION -

United Way of Iredell County's Endowment Fund is designed to create sustainable health and human services - now and well into the future.

INVESTING IN PEOPLE -

A gift to our Endowment Fund can ensure that our youngest children are nurtured, our families are strengthened, our youth are successful, and our neighbors in crisis receive the help they need.

Your gift to our Endowment is a special opportunity to shape the future of our community.

Gifts to the United Way of Iredell County Endowment Fund will be kept in perpetuity and invested to generate income used to further the organization's work.

Most of us feel very lucky to live in Iredell County. Our community has natural beauty, good schools, helpful neighbors and a small-town feel built upon a tradition of mutual trust and genuine concern for each other. A collaborative spirit is the hallmark of our outstanding community.

Yet our neighbors, from youth to seniors, right here in Iredell County also face long-term challenges on a daily basis.

Create A Legacy

While United Way is the leading local private funder of health and human services programs, we are often unable to meet even half of the qualified funding requests by local non-profit agencies. To better help meet these challenges, your United Way and the generosity of Frank & Linda Johnson has created an Endowment Fund option for donors. Your gift to the Endowment Fund, will create an ongoing legacy that will always be there to support the needs of children, youth, elders and families in our community.

We are asking our supporters to make a gift to endow their critically important annual support forever. Donors may also wish to consider a memorial gift for someone who was special in their lives or in memory of someone who dedicated their life to their community or possibly as an Honorarium; honoring someone special who is dedicating their time and talents to the betterment of our community.

Fortunately, we have received a generous challenge grant to help grow the Endowment. This means, that for a limited time gifts made to our Endowment Fund will be matched dollar for dollar, allowing you to double your impact.

How a donor chooses to make a gift may vary, from outright gifts of cash, appreciated securities and real estate, to gifts through bequests, life insurance and retirement plan designations. Whether a donor prefers an immediate or a planned gift, all that is necessary is a commitment to help our community forever. The endowment fund is managed by financial experts through the Foundation for the Carolinas

Call Brett Eckerman, 704.872.3000, to learn more about making a gift to UWIC'S Endowment Fund

Thank You for considering a gift to the United Way of Iredell County Endowment Fund!



benefactor recipient....



Congratulations Rhyne Scott 2014 - 2015 Benefactor Honoree

If you want to touch the past, touch a rock, If you want to touch the present, touch a flower. If you want to touch the future, touch a life.

~Author Unknown

Leadership gifts account for more than one half of the revenue of United Way of Iredell County.

Thanks to the following volunteers for leading our 2014 Benefactors Society Committee Campaign.

Thomas & Carolina Alexander
Ralph & Caroline Bentley
Bedford & Elizabeth Cannon
Vince & Jane Cherry
John & Melinda Childress
Robb Collier
Desiree Crosswhite
Josh & Steele Dailey
Will & Susan Fanjoy
Sloan & Susie Goforth
Barry & Anna Gordon
Richard & Jennifer Griggs



Stephen & Gloria Hager
John & Mary Katherine Harbin
Melvin & Ann Kelly
Robert & Mary Hannon Reid
Justin & Courtney Rutledge
Rhyne & Ginnifer Scott
Mac & Mary Steele
Marian Steele
William & Abbi Troutman
Peggy Willhide
Julia Wilson
Mike & Betsy Yarborough

Alexis-Charles-Henri Clérel de Tocqueville (29 July 1805 – 16 April 1859) was a French political thinker and historian best known for his works Democracy in America. He analyzed the improved living

standards and social conditions of individuals, as well as their

relationship to the market and state in Western societies.

The Alexis de Tocqueville Society is United Way Worldwide's most prestigious leader-ship giving program. The ADT Society was founded to foster, promote and recognize the vital importance of voluntary community service and personal giving at an exceptional level.

Alexis de Tocqueville

Mr. & Mrs. Thomas A. Fanjoy Mr. & Mrs. Frank Johnson

Gordon Family Foundation Kewaunee Scientific Corporation

Wilson Foundation

GIVE. ADVOCATE. VOLUNTEER.
LIVE UNITED
United
Way

Diamond Benefactor

JC Steele & Sons

Platinum Benefactor

Bank of America
Duke Power Foundation
EnergyUnited
Walter & Edie Holland
JCP Logistics
Mrs. Paul Meech



Gold Benefactor

Amesbury Truth East
Amesbury Truth West
ASMO North Carolina Inc.
Dr's James Bradford & Ruby Grimm
Case Farms, LLC
Judge & Mrs. Robert A. Collier Jr.
Will & Susan Fanjoy
Ms. Kenya Goldsberry
Mrs. Jimmy (Geit) Johnson
Dr. & Mrs. Robert R. Kimball

Mr. & Ms. Steve Kivett
Costi & Teresa Kutteh
Mr. & Mrs. Bennett H. Lapin
Mr. & Mrs. Chester P. Middlesworth
Mr. & Mrs. William P. Pope
SCANA
Mr. & Mrs. David E. Schleicher
Mr. & Mrs. David S. Steele
Wells Fargo Bank

Silver Benefactor

Mr. Jason Alexander

AT&T

Fifth Third Bank - Troutman

Dr. & Mrs. Ralph L. Bentley

Ms. Tamara P. Campbell

Dr. & Mrs. David W. Cash

Mr. & Mrs. Robert B. Cashion

Davis Regional Medical Center

Mr. & Mrs. Fred H. Deaton Jr.

Mr. Daniel N. DeChellis

Mr. Joel M. Demeza

Drs. Douglas & Laurel Eason

Pat S. Ebert

Mr. Brett H. Eckerman &

Mrs. Ellie F. Grubbs

Mr. James D. Edwards

James & Sheila Foxworthy

Green Corner Auto Park

Ms. Merrilyn Harmon

Mr. & Mrs. Richard Hart

Mr. & Mrs. William L. Holland

Mr. & Mrs. Troy C. Homesley Jr

Mr. & Ms. Alan Johnson

Ms. Sharon W. Johnson

Mr. & Mrs. Melvin B. Kelly

Lester & Nicole Killian

Mr. & Mrs. William A. Long

Mr. Dan Manning

Dr. & Mrs. Duncan A. McCall

Ms. Christine McKenzie &

Mr. Paul Caston

Ms. Robin L. Mihalevich

Ms. Roxanne Newton &

Mr. Michael Morrison

Mr. Brian P. Nicolay

Mr. Robert G. Parsons Jr.

Dr. Carla R. Pence

Mr. & Mrs. William B. Pitt

Ron & Cathy Powell

Mr. & Mrs. James E. Rankin Jr

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Ms. Susan G. Robertson

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Mr. Denis Schmider

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Rhyne & Ginnifer Scott

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Mr. & Mrs. Donald R. Searcy

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Mr. & Mrs. James T. Staples

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Ms. Mary B. Wynne

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Ms. Donna K. Collins

Mr. Jason Crabtree

Ms. Marjorie Crawford

Custom Machine Services, Inc.

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Ms. Suzanna Francisco

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Mr. Dennis A. Hutchens

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Mr. Jorge Loaiza

Katie & Brian Long

Mr. & Mrs. Bud Martin

Mr. & Mrs. Joel R. Mashburn

Mr. Michael S. Morris

Mr. Tip Nicholson &

Mrs. Nancy Davis

Mr. & Mrs. Robert Phillips

Mrs. Dorothy M. Reep C.P.A.

Ms. Patricia D. Rudd

Mr. Justin Rutledge

Mr. & Mrs. Ron Smith

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Ms. Chandra Bottoms

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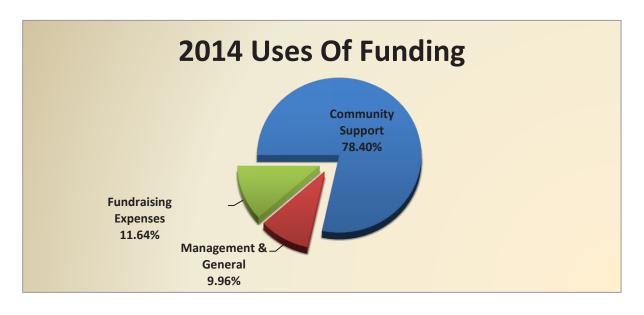
Ms. Carol S. Zachary





United Way of Iredell County Statements of Financial Position as of December 31, 2014

Assets	2014	2013
Cash & Cash Equivalents	\$269,848	\$345,551
Campaign Promises to Give net Uncollectable	\$307,691	\$358,527
Accounts Recievable	\$1,178	\$1,825
Prepaid Expenses	\$3,899	\$5,280
Total Operating Assets	\$582,616	\$711,183
United Way Endowment Fund	\$95,714	\$91,247
Property (net depreciation)	\$420,696	\$432,712
Total Assets	\$1,099,026	\$1,235,142
Liabilities	2014	2013
Accounts Payable	\$2,680	\$2,547
Designations Payable	\$65,455	\$104,179
Accrued Agency Allocations	\$136,136	\$147,125
Total Liabilities	\$204,271	\$253,851
Total Net Assets	\$894,755	\$981,291
Total Liabilities & Net Assets	\$1,099,026	\$1,235,142



Note: The information provided was independently audited. The organizations most recent 990 form can be found on our website at www.uwiredell.org.

Do you know someone who needs assistance with staying warm?

Enough food? Proper Clothing?

Who do you call for assistance?

HOPE

WHEN YOU NEED IT MOST

Dial 211 to connect with a network of over 18,000 resources here in Iredell County.

Our agency partners can assist you with:

- Food, Housing, & Utilities
- Child Care & Educatioal Services
- Financial Education/Credit Counseling
- Health Care
- Job Training
- Couselling/Support Groups
- Mental Health & Substance Abuse
- Senior Services
- Volunteer Services
- Disaster Services and so much more





Help Starts Here.

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